

NSW Smart and Skilled Fee Administration Requirements Policy

Relevant NSW Smart and Skilled Requirements

This policy has been informed by the following relevant Smart and Skilled publications related to fee administration requirements:

- Contract Terms and Conditions 2020
- Smart & Skilled Fee Administration Policy 2020

Purpose

Pivotal Education complies with the requirements for Smart and Skilled eligible students to contribute towards the cost of subsidised training through the payment of a student fee. This policy outlines the conditions for Smart and Skilled student fee and subsidy payments as well as exemption/concession eligibility requirements to include:

1. Student Fees and Programs
2. Student Eligibility
3. Charging Fees
4. Fee Categories
5. Validation of Student Eligibility and Fee
6. Evidence of Eligibility
7. Additional Fees
8. Paying Fees

1. Student Fees and Programs

Under NSW Smart and Skilled eligible students must contribute towards the cost of training through the payment of a student fee. The payment for Smart and Skilled Approved Qualifications is made up of the student fee and the subsidy from the NSW Government.

Student fees are:

- a. Set for the whole qualification only (not semester or annual)
- b. Lower for students doing their first post school qualification
- c. Set for the student and the qualification to be the same regardless of provider chosen

Pivotal Education offers the following Smart and Skilled Programs covering qualifications from the NSW Skills List:

- a. Smart and Skilled Entitlement Full Qualifications (EFQ)
- b. Smart and Skilled Entitlement Apprenticeships and Traineeship (EAT)

2. Student Eligibility

To be eligible for subsidised training under a Smart and Skilled Program, a student must meet the relevant eligibility criteria for Smart and Skilled Programs. To be eligible to enrol in a Smart and Skilled Entitlement Full Qualification, a student must:

- a. Meet the citizenship requirements
- b. Be 15 years or over
- c. Live or work in NSW
- d. No longer be at school or its equivalent

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NSW apprentices and new entrant trainees are automatically eligible for a Smart and Skilled subsidy for the NSW Skills List qualification that supports their apprenticeship or traineeship.

Refer to Attachment 1 “Smart and Skilled Eligibility Criteria”

Refer to Attachment 2 “Eligibility of Aboriginal and Torres Strait Islander students in defined Interstate NSW Border Areas”

3. Charging Fees

There are different categories of student fees, based on the program, the qualification and the characteristics of the student. The schedule of fees for each qualification on the NSW Skills List can be accessed at: www.training.nsw.gov.au/smartandskilled/prices_fees.html

The different categories of student fees are also explained in detail in Fee categories and eligibility

The fees applicable under the TPPPQ Program are set out in the relevant Activity Schedule.

Pivotal Education will only charge the student the relevant fee set by the NSW Government for the subsidised training the student is undertaking. The student fee to be charged will be confirmed when Pivotal Education enters the student data into the Smart and Skilled Provider Calculator. Pivotal Education will not charge the student any additional fees, except for additional costs outlined in the section regarding additional costs to a student.

Note:

All references to charging a student a fee encompasses charging anyone else who may pay the fee on behalf of the student. This includes but is not limited to:

- *The student*
- *The student’s employer*
- *Parent/guardian*

Student fees for part qualifications

There are three x part qualification streams that are subsidised under the TPPPQ Program:

1. prevocational and foundation skills
2. pre-apprenticeship or pre-traineeship
3. priority groups and industries.

A student undertaking a part qualification under the TPPPQ Program will not be charged a fee. The subsidy Pivotal Education receives will cover the full cost of training. A student seeking to achieve a full qualification should not be enrolled in multiple part qualifications that make them eligible for the issue of the full qualification.

The student must be enrolled in the full qualification under the relevant Smart and Skilled full qualification program and will be required to pay the relevant fee. Completing a part qualification under the TPPPQ Program does not affect the fee eligibility of a student undertaking a full qualification under Smart and Skilled.

Student fees if a part qualification(s) has been achieved

If a student has previously achieved a part qualification (including nationally accredited skill sets), and the student subsequently undertakes a full qualification under the EFQ or TPFQ

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Programs, and they are required to pay a student fee, then the student must pay either the Standard Student – First Qualification Fee or the concession fee.

Achievement of a part qualification is not deemed to be post-school qualification. In some instances, a student may undertake two or more part qualifications, and as a result, they are awarded a full qualification. If the student subsequently undertakes a full qualification under the EFQ or TPFQ Programs, and they are required to pay a student fee, then the student must pay either the Standard Student – Subsequent Qualification Fee or the concession fee. The student must indicate at enrolment that they have previously achieved a full qualification.

Fees for Continuing Students

The student fee is for the whole qualification and should be determined at enrolment. It therefore applies for the duration of training for a particular enrolment (CID) even where the student is undertaking training over more than one contract period.

Student fees for programs outside Smart and Skilled

Where training is part of fee for service arrangements made between an organisation and Pivotal Education, student fees would be covered through these arrangements. These arrangements are outside Smart and Skilled. A student who subsequently wishes to apply for Smart and Skilled subsidised training will be subject to Smart and Skilled general and fee eligibility requirements

4. Fee Categories

Fee Categories and Eligibility

The student fee categories are:

1. Standard Student
 - First Qualification
 - Subsequent Qualification
2. Apprenticeship
3. Traineeship
4. Concession
5. Exemptions and fee-free training

The process for calculating fee arrangements is included in Appendix 2: Student fee arrangements. Evidence requirements for each of the fee categories is at Appendix 3: Proof of eligibility - Acceptable evidence.

Standard student fees

The Standard Student fee applies to a student who is not doing an apprenticeship or traineeship or who does not qualify for a concession fee or one of the fee-free categories.

A student is required to declare any post-school qualifications to assess eligibility for a First or Subsequent Qualification Standard Student fee.

Smart and Skilled data and data from the Unique Student Identifier may also be used as evidence of a previous post-school qualification achieved by the student, to assess the appropriate Standard Student fee.

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Standard Student—First Qualification fee

Applies to a student who does not already hold a post-school qualification from any tertiary sector. Qualifications include vocational and higher education qualifications achieved in Australia or overseas at any time previously.

The First Qualification fee also applies to a student who is 15-17 years old at commencement of training regardless of any previous qualification.

The Standard Student—Subsequent Qualification Fee

Applies to a student who already holds a previous post-school qualification from any tertiary sector. This category includes vocational and higher education qualifications achieved in Australia or overseas at any time previously.

Qualifications achieved overseas that are not formally recognised in Australia are also considered to be a previous post-school qualification.

The Standard Student—Subsequent Qualification fee is the higher of the two Standard Student fees because a student undertaking a second or subsequent post-school qualification has already benefitted from training.

Where a student completes a Smart and Skilled qualification and enrolls in another Smart and Skilled qualification (except an apprenticeship or traineeship), the student will be charged the Standard Student—Subsequent Qualification fee for the subsequent qualification

Note:

There is no limit to the number of previous qualifications a student can hold.

Qualifications not deemed to be post-school qualifications

The following qualifications are not deemed to be post-school qualifications, and as a result, a student who holds one of these post-school qualifications will only be required to pay the First Qualification Fee.

- qualifications achieved while at school as part of a student’s secondary education
- qualifications achieved prior to turning 17
- Certificate I qualifications
- Certificate IV Tertiary Preparation.
- Smart and Skilled Entitlement Foundation Skills qualifications
- Any other foundation skills qualification that is aimed at developing foundation skills as identified in the “National Foundation Skills Strategy” (up to and including Certificate III), including:
 - English language, literacy and numeracy (such as listening, speaking, reading, writing, digital literacy and use of mathematical ideas)
 - Employability skills (such as collaboration, problem solving, self-management, learning and information and communication technology skills required for participation in modern workplaces and contemporary life)

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Traineeship fees

Traineeship fees apply to NSW New Entrant Trainees undertaking training in a qualification offered on the NSW Skills List as part of a traineeship pathway that supports their traineeship.

Under the NSW Government’s Fee-free Traineeship Initiative, NSW trainees who are funded under Smart and Skilled, and commence subsidised training on or after 1 January 2020, are eligible for free training.

A trainee eligible under this initiative will be exempt from fees for their traineeship qualification. Please see Appendix 8: Fee-free Traineeships for further information and eligibility requirements.

For trainees who are not eligible, the fee for a qualification delivered to a trainee under a traineeship pathway is lower than for a non-traineeship pathway and is capped at \$1,000.

Concession fees

Concession fees are discounted fees for a disadvantaged student. Concessions fees are a flat fee for the qualification level.

A student who receives a specified Commonwealth Government benefit or allowance, as listed at Appendix 4: Specified Commonwealth Government benefits and allowances for concession fees, is eligible for a concession fee for a qualification up to and including Certificate IV. The student must be in receipt of the specified benefit or allowance at the time of enrolment to be eligible.

The concession fee is also available to a student who is a dependant of a person receiving a specified Commonwealth Government benefit or allowance. To be eligible for the concession the person who the student is a dependant of must be receiving the benefit or allowance at the time of enrolment.

There are no concessions for a student enrolling in a Diploma or Advanced Diploma.

Exemptions and fee-free training

A student who falls into one of the following categories will qualify for fee-free training:

- Australian Aboriginal and Torres Strait Islander
- student with a disability(ies)
- dependant child, spouse or partner of a recipient of a Disability Support Pension
- refugee or asylum seeker
- recipient of a Fee-Free Scholarship
- studying a qualification under the Entitlement Foundation Skills Program

Under the Fee-free Apprenticeship Initiative and the Fee-free Traineeship Initiative, apprentices and trainees who meet the eligibility criteria will also be eligible for fee-free training. Please see Appendix 7: Fee-free Apprenticeships and Appendix 8: Fee-free Traineeships for further information and eligibility requirements.

Under the Skilling for Recovery Initiative, students who meet the eligibility criteria will also be eligible for fee-free training. Please see Appendix 9: Skilling for Recovery Initiative for further information and eligibility requirements.

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Fee exemption for an Aboriginal and Torres Strait Islander student

An Australian Aboriginal and Torres Strait Islander student can prove their status and eligibility for a fee exemption through descent, self-identification and community identification.

A student eligible for this fee category will be exempt from fees for any Smart and Skilled enrolments for which they are eligible.

Fee exemption for a Student with a disability(ies)

A student will be eligible for a fee exemption on the basis of disability if the student is:

- in receipt of the Commonwealth Government Disability Support Pension, or
- assessed as having documentary evidence of support demonstrating a clear additional need as a result of the student’s disability.

A student eligible for this fee category will be exempt from fees for any Smart and Skilled enrolments for which they are eligible.

Fee exemption for a student who is a dependant of a person with a disability(ies)

A student who seeks a fee exemption on the basis of this category will need to provide documentary evidence to show they are a dependant child, spouse or partner of someone who is receiving a Commonwealth Government Disability Support Pension.

A student eligible for this fee category will be exempt from fees for any Smart and Skilled enrolments for which they are eligible.

Fee-free training for refugees and asylum seekers

A student who seeks a fee exemption on the basis of their visa status will need to provide visa documentation, or documentation such as an ImmiCard where appropriate, which states that they hold one of the visas specified in Appendix 6: Refugees and asylum seekers.

A student eligible for this fee category will be exempt from fees for any Smart and Skilled enrolments for which they are eligible.

Fee-free Scholarships

A student undertaking a full qualification up to and including Certificate IV may be eligible for a Smart and Skilled Fee-free Scholarship if they are:

- aged between 15 and 30 (inclusive) at the start date for training and eligible for a concession fee (i.e. a Commonwealth Government benefit recipient), or
- meet the Out-of-Home Care definition at the time of enrolment and are:
 - aged 15-17 years and currently in out-of-home care; or
 - aged 18-30 years and previously in out-of-home care; or
- aged 15 and over, and be able to disclose (self-declare) at enrolment that they meet the domestic and family violence definition. Fee-free training - Foundation Skills A student that meets the standard Smart and Skilled eligibility criteria and undertaking training under the EFS program will not be required to pay a fee.

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5. Validation of student eligibility and fee

Pivotal Education uses the Provider Calculator to confirm students' Smart and Skilled eligibility for a qualification and the student fee (or no fee) to be charged.

Pivotal Education does not charge a student a fee other than what is calculated by the NSW Government through the Provider Calculator. This means Pivotal Education will not discount the fee, charge a higher fee or exempt a student from paying the fee or include additional costs that do not comply with the Smart and Skilled Fee Administration Policy. Circumstances may arise where the fee quoted by the NSW Government must be adjusted (such as where the student obtains a CT or RPL after enrolment or after commencement).

A Student Fee Estimator is available on the Course Finder search on the Smart and Skilled website that a student can use to check their eligibility and estimate their fee for NSW Skills List qualifications. This will be an estimate only, and the student fee to be charged will be confirmed when Pivotal Education enters the student enrolment information via the Notification of Enrolment in the Provider Calculator.

6. Evidence of eligibility

A student must declare that the information they provide with regards to eligibility is true, accurate, complete and not misleading.

Additionally, for some fee types, a student may be required to provide evidence to support their eligibility for the Smart and Skilled fee type. Pivotal Education sights and/or maintains acceptable evidence as detailed in Appendix 3 - Proof of eligibility - Acceptable evidence.

7. Additional fees

The price of a qualification, which is made up of the government subsidy and student fee, covers the total costs incurred by Pivotal Education to deliver the training, including training materials, learning resources and assessment.

Pivotal Education does not charge the student any additional fees for the subsidised training, except where specified in the following subsections.

For each qualification, Pivotal Education will publish on its website any additional costs that will or may be incurred, and ensure that the student is aware of these costs prior to enrolment.

In the event there are additional fees, Pivotal Education will issue receipts for any monies collected by Pivotal Education for additional charges. Pivotal Education will retain copies of any receipts issued.

8. Paying fees

Levying of student fees

Pivotal Education determines the payment arrangements for student fees and publishes information to inform each student of these arrangements before the student enrolls.

Pivotal Education collects all fees to be paid by the student by the time they complete their subsidised training. Pivotal Education, or a related entity or organisation, do not pay the student fee on behalf of a student unless Pivotal Education is also:

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- the employer of the student; or
- is a provider of government-funded employment services (Jobactive) and the student is a client

There are no other circumstances whereby Pivotal Education will pay a fee on behalf of a student.

Pivotal Education retains student fees that it collects or evidence that either of the two conditions above were met.

Where a student has applied for a VET Student Loan (or a loan from any other Commonwealth Government loan program) the amount will be paid directly to the Provider by the Commonwealth Government.

Discontinuing students

Withdrawal without penalty

Pivotal Education advises the student, prior to any fees being paid, of the ‘withdrawal with no penalty’ cut-off date, i.e. the date by which the student can withdraw and be refunded any fees paid at enrolment. This date is determined by Pivotal Education.

Withdrawal after the without penalty cut-off date

Where a student withdraws from training after the cut-off date, Pivotal Education:

- gives the exiting student a statement of fees that includes all fees applied and any fees refunded, if applicable
- complies with Paragraph 9 of the Smart and Skilled Operating Guidelines

Fees for student repeat attempts to complete units of competency

Pivotal Education does not charge students under Smart and Skilled additional fees for repeat attempts by a student to complete a unit of competency. Pivotal Education focuses on quality of training and the trainer/assessor mentoring the student to achieve competency

Fee refunds

Pivotal Education Fees and Refund Policy includes information regarding fees and refunds which includes but is not limited to:

- the ‘withdrawal with no penalty’ cut-off date
- a process for refunding a student who withdraws from training not of their own accord
- a process for partial refund of fees (when necessary) where CT and/or RPL has been granted
- information on whether the student will get a refund if they withdraw from a qualification but have completed all the requirements for a lower level qualification, which attracted a lower student fee.

Pivotal Education’s Fees and Refund Policy is published on the website for student access prior to enrolment.

Co-enrolments

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Pivotal Education charges a fee for each Smart and Skilled qualification that a student enrolls in. For example, if a student enrolls in both a traineeship qualification and an EFQ qualification, the student must pay the student fee applicable for both qualifications.

Recovery of outstanding student fees

Pivotal Education’s process for the recovery of outstanding fees from a student is included in the Fees and Refund Policy.

Changes to Student Fees

The student will pay the fee for the qualification that applies at the time that they are to commence training. The student will not be affected by any subsequent changes to Smart and Skilled fees

Fee Protection Mechanisms

Pivotal Education complies with Clause 7.3 Standards for Registered Training Organisations (RTOs) 2015 related to Pivotal Training and Development’s responsibility to protect pre-paid student fees as no more than \$1,500 may be collected at any time.

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Attachment 1

Appendix 1 Smart and Skilled Eligibility Criteria

Eligibility for the Smart and Skilled Entitlement Apprenticeship & Traineeship (EAT) Program

NSW apprentices and NSW new-entrant trainees undertaking traineeships on the NSW Skills List, are eligible to a government subsidy under this program for the qualification that supports their apprenticeship or traineeship.

Note: NSW Existing Worker trainees are not eligible to a government subsidy under any Smart and Skilled Program for the qualification that supports their traineeship.

Eligibility for all other Smart and Skilled programs

To be eligible for all other programs including but not limited to Entitlement Full Qualifications (EFQ) program, a student must:

- Be an Australian citizen, a permanent Australian resident, a humanitarian visa holder or a New Zealand citizen, and
- Be aged 15 years or older, and
- Live or work in NSW, and
- No longer be at school or equivalent (excluding home schooled students)

Live or work in NSW

An aboriginal or Torres Strait Islander student who does not live or work in NSW but lives in specific defined interstate NSW border areas are eligible for government subsidised training under Smart and Skilled (as identified in the list set out in the Smart and Skilled Operating Guidelines)

No longer at School

To be eligible for Smart and Skilled, a student must have left school (whether by school education or an alternative pathway in adherence with the NSW School leaving Age Policy and the NSW Education Act 1990

www.austlii.edu.au/au/legis/nsw/consol_act/ea1990104/s21b.html) and the NSW Educational Amendment (School leaving Age) Regulation 2009. A student who is still at school and completing and apprenticeship or traineeship outside of their school studies is ineligible for Smart and Skilled.

Home Schooled Students

Home schooled students are registered by the NSW Education Standards Authority are eligible for Smart and Skilled

Exemptions

The Department may on a case-by-case basis allow a Provider to enrol a student who does not meet Smart and Skilled eligibility criteria for a particular program.

“Smart and Skilled Fee Administration Policy excerpt: Appendix 1 Smart and Skilled Eligibility Criteria” (p.23)

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**Attachment 2:
Schedule 2 Defined Interstate NSW Border Areas**

Location	Postcode
One of the towns in the postcode area	
ACT	
	2600 – 2612 2614 – 2617 2900 – 2906 2911 - 2914
Jervis Bay Territory	
Wreck Bay	2540
QLD	
Elanora	4221
Currumbin	4223
Coolangatta	4225
Tallebudgera	4228
Texas	4385
Goondowindi	4390
Hebel	4486
Bollon	4488
Bungunya	4494
Talwood	4496
Thallon	4497
Kioma	4498
VIC	
Nangiloc	3494
Red Cliffs	3496
Irymple	3498
Mildura	3500
Hattah	3501
Cabarita	3505
Echuca	3564
Koondrook	3580
Shepparton	3630
Yalca	3637
Kotupna	3638
Barmah	3639
Katunga	3640
Ulupna	3641
Cobram	3644
Chiltern	3683
Rutherglen	3685
Barnawartha	3688
Wodonga	3690
Bonegilla	3691
Bandiana	3694

“Smart and Skilled Operating Guidelines excerpt: Schedule 2 Defined Interstate NSW Border Areas” (p.36)

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**Attachment 3:
Appendix 2 Student fee Arrangements**

	Eligible for Program	No Post School qualification held* Fee Payable	Post School qualification held* Fee Payable	Concession Available	Exemption Available
Meets Smart and Skilled eligibility (excluding Smart and Skilled Entitlement Apprenticeships and Traineeships)	Entitlement Foundation Skills	Fee free	Fee free	N/A	N/A
	Entitlement Full Qualifications	First Qualification fee	Subsequent Qualification fee		
	Targeted Priorities Full Qualifications				
	Certificate IV	First Qualification fee	Subsequent Qualification fee	✓	✓
	Diploma or Advanced Diploma	First Qualification fee	Subsequent Qualification fee	✓	✓
	Targeted Priorities Prevocational and Part Qualifications				
	Prevocational full qualifications	First Qualification fee	Subsequent Qualification fee		
	Part Qualifications	Fee free	Fee free		
Meets Smart and Skilled Entitlement Apprenticeships and Traineeships program eligibility	Apprenticeships and Traineeships				
	Eligible for Fee-free Apprenticeship or fee-free Traineeships initiative	Fee free	Fee free	N/A	N/A
	Not eligible for Fee-free Apprenticeship or fee-free Traineeships initiative	Apprenticeship or Traineeship fee	Apprenticeship or Traineeship fee	✓	✓
Does not meet Smart and Skilled eligibility	Not eligible for government subsidised training under Smart and Skilled. Student can access fee for service training.				

Smart and Skilled Fee Administration Policy 2020 (p.24)

Attachment 4

Appendix 3: Proof of Eligibility – Acceptable Evidence

At enrolment, a student declaration is acceptable where a form of evidence is required to be sighted or collected by the Provider. The required evidence, however, must be sighted or collected by the Provider prior to submitting Training Activity data for an Enrolled Student who has Commenced to ensure the student is charged the appropriate fee.

Requirement	Evidence	Evidence Requirements
Proof of Identity/ Student Eligibility		
1. Proof of Identity	<ul style="list-style-type: none"> USI <p>The Provider must ensure validity of the USI; the Department will also check it validity with the USI Registry</p>	Valid USI at enrolment
Smart and Skilled Eligibility		
2. Living or working in NSW	<p>Living in NSW:</p> <ul style="list-style-type: none"> Any Commonwealth or NSW Government issued document providing evidence of living location, or <p>If the student does not live in NSW, Working in NSW:</p> <ul style="list-style-type: none"> employer-issued document confirming employment in NSW 	Evidence sighted or collected by Provider
3. Citizenship: Australian citizen, and permanent resident/New Zealand citizen	<p>Australian citizen:</p> <ul style="list-style-type: none"> Australian birth certificate; or Australian Passport; or Certificate of Australian Citizenship (Naturalisation Certificate); or Green Medicare Card. <p>New Zealand citizen:</p> <ul style="list-style-type: none"> New Zealand birth certificate; or New Zealand Passport; or Green Medicare Card <p>Permanent Australian resident:</p> <ul style="list-style-type: none"> a Certificate of Evidence of Resident Status (CERS), which confirms status as an Australian permanent resident; or use the Department of Immigration and Border Protection's Visa Entitlement Verification Online (VEVO) facility to confirm status as Australian permanent resident and check passport, or Green Medicare Card 	Evidence sighted or collected by Provider
4. Humanitarian Visa holder (Refugee or asylum seeker)	<ul style="list-style-type: none"> Relevant Visa documentation; or ImmiCard (where appropriate) <p>If the student holds a Bridging Visa, the student must provide a document from the Department of Immigration and Border Protection acknowledging that the</p>	Evidence sighted or collected by Provider

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	bridging visa is linked to an application for a humanitarian visa. For additional information, refer to Appendix 6: Refugees and asylum seekers.	
5. Home Schooled Students	Copy of current certificate of home-schooling registration, which clearly indicates the period of time for which the student will be home schooled.	Evidence sighted or collected by Provider
6. Date of Birth	USI data	USI checks date of birth
7. Registration as NSW apprentice or new entrant trainee	Training Contract identifier (TCID) number	Department system check against details of approved or registered Training Contract stored in the department's database
8. Previous qualification	Department's system may check against Smart and Skilled records and/or USI academic transcript records	Student declaration/ signature at enrolment
9. Year 10 completion or equivalent (if under 17)	Evidence that student has met school leaving age requirement	Student declaration/ signature at enrolment
10. Postcode for Australian Aboriginal or Torres Strait Islander on borders	N/A	Student declaration/ signature at enrolment
Concession Fee Eligibility		
11. Concession Fee: Commonwealth Government Benefit Recipient	<ul style="list-style-type: none"> a letter from the Department of Human Services (Centrelink) confirming receipt of the benefit. The letter should clearly show the Centrelink Reference Number (CRN) and the benefit or allowance category; or a current concession card that shows the CRN and clearly shows the benefit or allowance category; or a current Centrelink income statement that clearly shows the CRN and the benefit or allowance category; or any other evidence that clearly shows the CRN and the benefit or allowance category; or documentary evidence from the Department of Veterans' Affairs stating their pension/benefits status; or for people applying for Austudy or Youth Allowance, an approval letter from Centrelink that shows the CRN and indicates that commencement date of their benefit is within two weeks of their enrolment or two weeks within the date of the first class attendance or participation in training 	Evidence sighted or collected by Provider
12. Concession Fee: Dependant of Commonwealth	<ul style="list-style-type: none"> A dependant child, spouse or partner of someone who is receiving a specified Commonwealth Government benefit or allowance, must provide 	Evidence sighted or collected by Provider

Government Benefit Recipient	documentary evidence that Centrelink recognises the student as the dependant The evidence must clearly show the CRN of the benefit or Commonwealth Government benefit recipient.	
Exemptions, waivers and fee-free training eligibility		
13. Fee Exemption: Aboriginal or Torres Strait Islander	N/A	Student declaration/ signature
14. Fee Exemption: Disability	<ul style="list-style-type: none"> • a letter from Centrelink confirming receipt of the Disability Support Pension. The letter should clearly show the Centrelink Reference Number (CRN); or • a current Disability Pensioner Concession Card that shows the CRN; or • a current Centrelink income statement for the Disability Support Pension, which clearly shows that income is for the disability pension and also shows the CRN; or • any other evidence that clearly shows the CRN and confirms receipt of the Disability Support Pension; or • documentary evidence of support demonstrating a clear additional need as a result of the student's disability. This evidence must be a letter or statement from: <ul style="list-style-type: none"> ➢ a medical practitioner; or ➢ an appropriate government agency such as Veteran's Affairs or a TAFE NSW teacher consultant (for a student with a disability), a school counsellor or special education coordinator, Centrelink, a Disability Service Provider, or a Job Capacity Assessor; or ➢ a specialist allied health professional (including a rehabilitation counsellor, psychologist, speech pathologist, or occupational therapist). 	Evidence sighted or collected by provider
15. Fee Exemption: Dependant of a person with a disability	<ul style="list-style-type: none"> • Documentary evidence that Centrelink recognises the student as a dependant child, spouse or partner of someone who is receiving a Commonwealth Government Disability Support Pension. The evidence should clearly show the Centrelink Reference Number (CRN) of the Disability Support Pension recipient. 	Evidence sighted or collected by provider
16. Fee Waiver: Refugee or Asylum Seeker	<ul style="list-style-type: none"> • As per requirement 4 	Evidence sighted or collected by provider

17. Fee-free training - Fee-free Scholarship (Concession eligible)	<ul style="list-style-type: none"> As per requirement 11 or 12, Concession Fee A concession student who meets the requirements for Social housing status will be given priority. 	Student declaration/signature at enrolment
18. Fee free training – Fee free Scholarship (Out-of-Home Care eligible)	<p>For students currently in out-of-home care:</p> <ul style="list-style-type: none"> A copy of the Children’s Court Care Order, or A copy of the ‘Confirmation of Placement’ letter, or A letter from Family and Community Services or the Out-of-Home Care Designated Agency verifying that the student is in statutory care, or Any other evidence which clearly shows that the student is in out-of-home care <p>For students previously in out-of-home care:</p> <ul style="list-style-type: none"> A copy of the expired Children’s Court Care Order, or A copy of the ‘leaving care’ letter from the Minister for Family and Community Services, or A letter from Family and Community Services verifying the student was previously in statutory or supported care, or Any other evidence which clearly shows that the student was previously in out-of-home care 	Evidence sighted or collected by provider
19. Fee free training – Fee free Scholarship (Domestic and family Violence eligible)	<p>A letter of recommendation is required from a domestic and family violence service, refuge or other support agency such as:</p> <ul style="list-style-type: none"> Legal Aid NSW through their Women’s Domestic Violence Court Advocacy Services, or Organisations who provide Integrated Domestic Family Violence Services, or Organisations who provide Staying Home, Leaving Violence services, or Organisations who deliver Specialist Homelessness Services (i.e. refuges and crisis accommodation), or Domestic Violence NSW, or Any other organisation which clearly shows that the student is or has been previously receiving support services for domestic and family violence (for example a non-government organisation or charity that is self-funded). 	Evidence sighted or collected by provider
20. Fee-free training - Entitlement Foundation Skills	N/A	Student enrolment in the program

21. Fee-free training - Fee-free Apprenticeships	<ul style="list-style-type: none"> Date of commencement of Smart and Skilled training must be 1 July 2018 or later <p>For additional information, refer to Appendix 7: Fee-free Apprenticeships</p>	Student declaration/signature at enrolment
22. Fee-free training – Fee-free Traineeships	<ul style="list-style-type: none"> Date of commencement of Smart and Skilled training must be 1 January 2020 or later <p>For additional information, refer to Appendix 8: Fee-free Traineeships</p>	Student declaration/signature at enrolment
23. Fee-free training – Skilling for Recovery Initiative	<p>For evidence requirements, refer to Appendix 9: Skilling for Recovery Initiative</p>	Student declaration/signature at enrolment
Loading to Provider: Evidence Requirements		
24. Needs Loading: Australian Aboriginal or Torres Strait Islander	<ul style="list-style-type: none"> A student that meets eligibility/evidence requirements for a fee exemption based on being an Australian Aboriginal or Torres Strait Islander will automatically attract a loading (as per requirement 13) 	
25. Needs Loading: Disability	<ul style="list-style-type: none"> A student that meets eligibility/evidence requirements for a fee exemption based on Disability will automatically attract a loading (as per requirement 14). <p>Dependants of a recipient of a Disability Support Pension do not attract a loading.</p>	
26. Needs: Long term unemployed – over 12 months	<ul style="list-style-type: none"> Letter from Employment Service Provider is required 	
27. Location Loading: Residential address – regional or remote	<ul style="list-style-type: none"> As per requirement 2 	

Note:

1. All evidence must be able to be verified by the Provider. At the Department’s discretion, the Department may request a copy of the evidence or proof that the evidence has been sighted.
2. Where evidence is sighted but not kept, a record that confirms sighting of the evidence and a description of the evidence, must be maintained by the Provider. The record must be dated and signed by a person authorised by the Provider. The name of the signatory and their position should also be captured.
3. Where the evidence provided by the student is a copy of the original, the copy must be certified by a person who is on the list of approved witnesses who can verify documents. A list of which is available at the Commonwealth Attorney General’s Department website at: www.ag.gov.au/Publications/Pages/Statutorydeclarationsignatorylist.aspx
4. If a student declares their status in relation to a disability, concession or long-term unemployment or identify as an Australian Aboriginal or Torres Strait Islander at a point in time after enrolment, the Provider must:
 - sight or collect the relevant evidence within 28 days of being notified by the student, and
 - abide by the Declaring Student Status after Enrolment Policy (Version 2.0), located in the Support Documents section of STS Online.

Students who are inmates with NSW Corrective Services

Students who are inmates in NSW correctional facilities do not have access to many of the documents required to allow the Provider to assess program or fee eligibility.

NSW Corrective Services records information in the Offender Integrated Management System (OIMS) which can verify:

- Smart and skilled Eligibility:
 - Living or working in NSW
 - Citizenship: Australian citizen, New Zealand citizen and permanent Australian resident
 - Humanitarian visa holder (Refugee or asylum seeker)
- Concession, exemptions, fee-free scholarship and other fee-free training eligibility:
 - Commonwealth benefit status or Disability status
 - Domestic and Family Violence status
 - Humanitarian visa holder (Refugee or asylum seeker) – as above

Providers must make arrangements with the correctional facility on how information to support eligibility will be accessed/sighted. The sighting of information recorded on OIMS is deemed as sufficient evidence, however must be recorded by the Provider as per note 2 above.

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Attachment 5

Appendix 8: Fee-free Traineeships

Trainee eligibility

NSW trainees, including school-based trainees, whose traineeship qualification is funded under Smart and Skilled and who commence subsidised training on or after 1 January 2020 are eligible. This includes:

1. Trainees who commence subsidised training for the first time on or after 1 January 2020.
2. Trainees whose traineeship is cancelled and subsequently recommence a traineeship in the same vocation with a different employer, and recommence subsidised training on or after 1 January 2020.
3. Trainees whose traineeship is cancelled and subsequently commence a new traineeship in a new vocation with the same/different employer, and commence in subsidised training on or after 1 January 2020.
4. A trainee who has completed a traineeship and is undertaking a subsequent traineeship and is commencing the subsidised training in the subsequent traineeship on or after 1 January 2020.

Trainees who fit eligibility category 2 and 3 above, and in some scenarios 4, must be awarded Credit Transfer and/or Recognition of Prior Learning (CT/RPL) where relevant. This must be reflected in the Notification of Enrolment through the Provider Calculator and reported in training activity data through eReporting.

Where this occurs, only the proportion of training that is commenced and undertaken after 1 January 2020 in the new traineeship qualification is fee-free.

The Provider can validate the trainee's eligibility with the employer and may also use any other information available to assist in assessing eligibility.

Students are eligible for a maximum of three fee-free traineeships under the initiative.

Specific trainee exclusions from eligibility

A NSW trainee who commenced subsidised training prior to 1 January 2020 and subsequently, on or after 1 January 2020 recommences their subsidised training:

- a. with the same provider, and is employed by the same employer and in the same vocation, or
- b. changes provider and remains party to a training contract with the same employer and in the same vocation,

is not eligible for fee-free training. The trainee must be granted CT/RPL and be subject to reduced fees due to CT/RPL.

Note:

The criteria for the Fee-free Traineeship initiative is reproduced in the Smart and Skilled policy for the Fee-free Traineeship Initiative.

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Attachment 6

Appendix 4: Specified Commonwealth Government benefits and allowances for Concession Fees

Commonwealth Government benefits and allowances

Commonwealth Government Benefits and Allowances	
• Age Pension	• Austudy
• Carer Payment (see comment below)	• Disability Support Pension
• Farm Household Allowance	• Family Tax Benefit Part A (maximum rate)
• JobSeeker payment	• Parenting Payment
• Special Benefit	• Veterans' Affairs Pensions
• Veterans' Children Education Scheme	• Widow Allowance
• Youth Allowance	•

Comments:

- A NSW Apprentice on a JobSeeker Payment or a NSW Apprentice who is the dependant of a person receiving a JobSeeker Payment is not eligible for a concession fee.
- A NSW New Entrant Trainee on a JobSeeker Payment or a NSW New Entrant who is the dependant of a person receiving a JobSeeker Payment is not eligible for a concession fee.
- The Carer Payment is a specific benefit paid by the Commonwealth Government; this category does not include the Carer Allowance or Carer Adjustment Payment.

Changes to Commonwealth benefits and allowances affecting Smart and Skilled concession fees - JobSeeker Payment

From 20 March 2020, the Commonwealth Government introduced a new JobSeeker Payment as the main working age payment for people between 22 years old to Age Pension age. As a result, five current working age payments eligible for a concession fee under Smart and Skilled will be progressively consolidated or ceased.

Four payments which have ceased from 20 March 2020 and have be replaced by the new JobSeeker Payment are as follows:

- Newstart Allowance
- Wife Pension
- Sickness Allowance
- Widow B Pension

The Widow Allowance, which also attracts a concession fee, will transition in 2022 as recipients reach Age Pension age.

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Attachment 7

Appendix 7: Fee-free Apprenticeships

Trainee eligibility

Apprentice eligibility NSW apprentices, including school-based apprentices, who are funded under Smart and Skilled and NSW apprentices funded through the Cross Border Contract, and who commence subsidised training on or after 1 July 2018 are eligible. This includes:

1. Apprentices who commence subsidised training for the first time on or after 1 July 2018; and
2. Apprentices whose apprenticeship is cancelled and subsequently recommence an apprenticeship in the same vocation with a different employer, and recommence subsidised training on or after 1 July 2018
3. Apprentices whose apprenticeship is cancelled and subsequently commence a new apprenticeship in a new vocation with a same/different employer, and commence in subsidised training on or after 1 July 2018
4. An apprentice who has completed an apprenticeship and is undertaking a subsequent apprenticeship and is commencing the subsidised training in the subsequent apprenticeship on or after 1 July 2018

For 2 and 3 above, this means that the apprentice must be awarded CT and/or RPL (where relevant), and this is reflected in the Notification of Enrolment through the Provider Calculator and reported in training activity data through eReporting.

Where this occurs, only the proportion of training that is undertaken after 1 July 2018 for the new apprenticeship qualification is fee-free.

The Provider can validate the apprentice's eligibility with the employer and may also use any other information available to assist in assessing eligibility.

Specific apprentice exclusions from eligibility

A NSW apprentice who commenced subsidised training prior to 1 July 2018 and subsequently, on or after 1 July 2018 recommences their subsidised training:

- a. with the same Provider, and is employed by the same employer and in the same vocation, or
- b. changes Provider and remains party to a training contract with the same employer and in the same vocation,

is not eligible for fee-free training. The apprentice must be granted CT/RPL and be subject to reduced fees due to CT/RPL.

A student who commenced subsidised training under a School Based Apprenticeship prior to 1 July 2018 and then transitions to a full apprenticeship on or after 1 July 2018 are not eligible for fee-free training for their full apprenticeship.

Note:

The criteria for the Fee-free Apprenticeships initiative is reproduced in the Smart and Skilled policy for the Fee-free Apprenticeship Initiative.

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Attachment 8

Appendix 9: Skilling for Recovery initiative

Skilling for Recovery is part of a matched funding commitment of almost \$320 million between the NSW and Australian governments under the JobTrainer Fund. Skilling for Recovery is a key component of the State’s COVID-19 Recovery Plan.

It includes an additional 100,000 fee-free full and part qualification training places to reskill, retrain and redeploy the workforce to industries where there are skills shortages and emerging employment opportunities. Skilling for Recovery will help job seekers retrain or up-skill to enhance their credentials and support school leavers to enter the workforce for the first time.

Student eligibility

To be eligible for fee-free training under Skilling for Recovery, a student must:

- meet the eligibility criteria for Smart and Skilled training;

and be

- youth aged 17-24 years; or
- Commonwealth Benefit Recipient; or
- unemployed (Not a Commonwealth Benefit Recipient); or
- employed expected to become unemployed.

Eligibility will be extended to school students in specific circumstances.

Evidence of eligibility

“Youth (17-24)”

As per requirement 6 in Appendix 3 Proof of Eligibility - Acceptable Evidence of the Smart and Skilled Fee Administration Policy.

“Commonwealth Benefit Recipient”

As per requirements 11 or 12 in Appendix 3 Proof of Eligibility - Acceptable Evidence of the Smart and Skilled Fee Administration Policy.

“Unemployed (Not a Commonwealth Benefit Recipient)”

A letter of separation from the employer at enrolment. If this is not available, the student must sign a declaration at enrolment that they are unemployed.

The ‘NAT00080 – Client’ file, reported through eReporting, collects employment status. Please ensure that the labour force status is recorded and reported in the data file via eReporting following commencement of training.

VALUE	DESCRIPTION – LABOUR FORCE IDENTIFIER
Unemployed	
06	Unemployed – seeking full-time work
07	Unemployed – seeking part-time work
Not in labour force	
08	Not employed – not seeking employment

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“People expected to become unemployed”

Evidence indicating the person meets the criteria for one of the four categories listed in the *Smart and Skilled Policy for Skilling for Recovery Initiative*.

This could be a letter, email, employment contract, notice of redundancy or other documentation relating to employment.

For the **“Low skilled/unskilled employee”** category, a person will be considered low, or with no, skills if they do not hold a qualification at CERT III or above.

For the **“workers in declining industries”** category, Providers will need approval from the Department for declining industries. Providers should contact their Strategic Relationship Manager.

For a person who meets the **“returning to work (employed for six months or less)”** category the evidence of employment will need to show that the start date of employment is no more than six months before the training commencement date.

Evidence can be supplied by the student or employer.

If evidence is not available, then a signed declaration by the current employer, confirming the employee meets the relevant “expected to become unemployed” category as per the *Smart and Skilled Policy for Skilling for Recovery Initiative*, will suffice.

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Attachment 9

Appendix 6: Refugees and Asylum Seekers

Refugees and asylum seekers who hold particular visas are eligible for Smart and Skilled. A student who holds one of the below humanitarian visas are eligible for Smart and Skilled.

Additionally, a student who holds one of the below visas are eligible for fee-free training for qualifications up to and including Certificate IV.

Permanent Visas
Emergency rescue visa (Subclass 203)
Global special humanitarian programme visa (Subclass 202)
In-country special humanitarian programme visa (Subclass 201)
Protection visa (Subclass 866)
Refugee visa (Subclass 200)
Woman at Risk visa (Subclass 204)
Temporary Visas
Bridging Visa A (BVA)
Bridging Visa B (BVB)
Bridging Visa C (BVC)
Bridging Visa D (BVD)
Bridging Visa E (BVE)
Safe Haven Enterprise visa (Subclass 790)
Temporary Humanitarian Concern visa (Subclass 786)
Temporary Humanitarian Stay visa (Subclass 449)
Temporary Protection visa (Subclass 785)

For a Bridging Visa to be eligible under Smart and skilled, the bridging visa must be attached to an application for a humanitarian visa eligible for Smart and skilled as listed above. The student must provide a document from the Department of Immigration and Border Protection acknowledging application for a humanitarian visa.

Note:

As visa types and categories are subject to change, Providers are encouraged to refer to additional materials produced by the Department on this matter

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Attachment 10

Appendix 5: Eligibility for Smart and Skilled Fee-free Scholarships

To be eligible for a Smart and Skilled Fee-Free Scholarship, a student must first meet the rules for the relevant program. A Smart and Skilled eligible student undertaking a full qualification up to and including Certificate IV may be eligible for a Smart and Skilled Fee-Free Scholarship if they are:

- aged between 15 and 30 (inclusive) at the start date for training and eligible for a concession fee (i.e. a Commonwealth Government benefit recipient); or
- meet the Out-of-Home Care definition at the time of enrolment and are:
 - o aged 15-17 years and currently in out-of-home care, or
 - o aged 18-30 years and previously in out-of-home care; or
- aged 15 and over, and be able to disclose (self-declare) at enrolment that they meet the domestic and family violence definition below.

A student is eligible for one scholarship per financial year and a maximum of two scholarships over four financial years. There is a limit of 50,000 Smart and Skilled Fee-Free Scholarships per financial year. This limit does not apply to a student who meets the fee-free criteria who are living in social housing in NSW or on the NSW Housing Register (waiting list); or a student who meets the out-of-home care criteria for a Fee-free scholarship.

Social Housing definition

For the purposes of the Smart and Skilled Fee-Free Scholarship scheme, “NSW Social Housing” includes tenants of:

- public housing (owned and managed by the NSW Government or managed by a community housing provider)
- community housing (owned and/or managed by community housing providers)
- Aboriginal housing (owned and/or managed by the Aboriginal Housing Office (AHO) and Aboriginal Community Housing Providers)
- clients receiving crisis accommodation/supported accommodation (Specialist Homelessness Services)
- clients receiving private rental assistance funded by Family and Community Services (for example: private rental subsidy, rental bond loans, tenancy guarantees)

Out-of-Home Care definition

The term ‘out-of-home care’ is defined in section 13.5 of the Children and Young Persons (Care and Protection) Act 1985 and refers to children or young people who are cared for by a person other than their parent, in a place that is not their usual home. Children and young people enter out-of-home care because they are in need of care and protection. There are two main types of out-of-home care:

- Statutory care - where the Children’s Court has made a Care Order placing the child or young person in the parental responsibility of the Minister for Family and Community Services
- Supported care - where the Secretary of Family and Community Services forms the opinion that the child or young person is in need of care and protection.

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Children and young people in out-of-home care usually reside with relative/kinship carers, foster carers or in residential care services. It is up to Training Providers to ensure the student understands what is meant by the terms “social housing” and “out-of-home care”.

Domestic and family violence definition

For the purposes of the Smart and Skilled Fee-Free Scholarship scheme, people who have experienced or are experiencing domestic and family violence or their dependants must have a letter of recommendation from a domestic and family violence service, refuge or other support agency

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